LegalWise Funeral Plan
Death Claim Form

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The following documentation is required (we may request additional information).

Please note that all copies of the documents listed below must be certified by a commissioner of oaths.

Please tick the box for documents you have supplied.

- ☐ 1. Certified copy of printed death certificate.
- ☐ 2. Certified copy of ID document of the deceased.
- ☐ 3. Certified copy of ID document of the claimant.
- ☐ 4. DHA-1663 certificate - Notification/Register of death.
- ☐ 5. Proof of bank account of the claimant not older than 3 months.
- ☐ 6. In the event of an accidental death, other documents may be required, namely:
  a. Police report
  b. Driver's licence
  c. Road traffic accident report, and/or
  d. Post mortem and inquest reports where applicable
- ☐ 7. Proof of relationship where the claimant is not the nominated beneficiary e.g. marriage certificate, letter of authority, letter of executorship.
- ☐ 8. If a **stillborn child**, a letter from the doctor confirming the length of pregnancy.
- ☐ 9. In the case of a **spouse**, marriage certificate or an affidavit to prove co-habitation from e.g. priest / chief / councillor / family member using the same surname as the deceased.
- ☐ 10. In the case of a **parent / parent-in-law and extended family member**, an affidavit confirming the relationship. Must be obtained from a person using the same surname as the deceased.

Additional documentation may be required. For claims queries contact 010 271 2255.

Please write clearly using CAPITAL letters and one letter per block. Fill in from the left and leave a blank box as a space between words.

SECTION 1. Particulars of the Member

LegalWise Funeral Plan Membership No

First name/s

Surname

Date of birth Y Y Y Y M M D D

SECTION 2. Particulars of the deceased

First name/s

Surname

ID No

Date of birth Y Y Y Y M M D D

Date of death Y Y Y Y M M D D Place of death

Cause of death

Details of cause of death

SECTION 2. Particulars of the deceased

Name and details of the person responsible for payment of funeral

Police case No

Police station

Hospital admission No

Name of doctor who certified death

Practice No

Doctor Tel No

Doctor address

Date of funeral Y Y Y Y M M D D

Burial cemetery

Name of undertaker

Undertaker address

Undertaker Tel No

Undertaker Mobile

Next of Kin first name/s

Next of Kin surname

Next of Kin Tel No

Next of Kin Mobile

SECTION 3. Repatriation of body

Does the body of the deceased need to be repatriated? Yes No

If yes, where is the body of the deceased located?

If the claimant is the nominated beneficiary, complete section 4 and 5. If the claimant is the executor, complete section 5 and 6.

SECTION 4. Particulars of claimant

ID No

Full name and surname

Date of birth Y Y Y Y M M D D

Title

Residential/ Postal address

Postal code

Mobile

Tel work

E-mail

Relationship to the deceased

SECTION 5. Banking details

Account holder name

Name of bank

Account type

Branch code

Account No

NB. Please attach proof of banking details of the nominated beneficiary/executor

In my capacity as claimant, I the undersigned acknowledge that all details provided are both true and correct, and that I am the lawful recipient of any benefit payment. I further acknowledge that the payment of the benefit amount will be a full and effective discharge by Family Insurance (Pty) Ltd of its liability and obligations in terms of this plan/policy/agreement and claim. I further understand that any mis-statement of non-disclosure which materially affects the assessment of this claim may result in this claim being rejected.

Claimant signature

Date Y Y Y Y M M D D

SECTION 6. Executor's details

Full name and surname

ID/Passport/ Work permit No

Title

Estate No

Business address

Postal code

Postal address

Postal code

Mobile

Tel work

E-mail

LegalWise, a brand of Legal Expenses Insurance Southern Africa Limited (LEZA) (Reg No 1984/010574/06), a licensed Insurer conducting Non-Life Insurance Business, a licensed Controlling Company and a Life and Non-Life Authorised Financial Services Provider (FSP 17008). The LegalWise Funeral Plan is underwritten by Family Insurance (Pty) Ltd (Reg No 1998/012373/07), a Microinsurer licensed to conduct Life Microinsurance business and a Life Authorised Financial Services Provider (FSP 15959).